Reason Why Letter

Hello Paramvir:

I am sending you this letter to follow up on our recent conversation. Specifically, I'd like to provide more information about the product recommendations, the transactions being completed, and related rationale.

Product details:

- Equitable Life
- Term 30/65
- Term Insurance
- Coverage amount: \$400,000:

This product is being recommended based on my knowledge of your needs and the facts that I have gathered from our conversations to date. In particular, this product will address Income Replacement

I am confident in this recommendation and its ability to address your needs. Moreover I am thankful for the opportunity to assist you, and look forward to our future interactions.

If you have any questions at all, please do not hesitate to contact me. I can be reached at 647 767 6665.

Please keep a copy of this letter on file.

Sincerely,

[Gurdip Singh Gill]

Nov 25,2021